



ROTARY CLUB
— of —
SACRAMENTO
FOUNDATION

2010-2011
ANNUAL REPORT

RotarySacramento.com



Reach Within
to Embrace
Humanity



ROTARY CLUB
— of —
SACRAMENTO
FOUNDATION

2010-11
ANNUAL
REPORT



**2010-2011
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VICE PRESIDENT
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ROTARY FOUNDATION PRESIDENT

Larry R. Gilzean

Dear Fellow Rotarians:

It is humbling to see the extent of human need in our society, at local, national and global levels. We often take for granted the standard of living that we enjoy. In the day-to-day conduct of our lives, it is easy to overlook the suffering of others. We can look beyond the struggles of the homeless in our own backyard; we aren't facing the damage and displacement from natural disasters decimating our community; and, we can live our lives without experiencing the malnutrition and diseases prevalent in third world countries.

Yet, at every Rotary lunch meeting and through each Rotary project that we undertake, we are reminded of the meaningful impact that we as Rotarians can make. There is nothing more rewarding than seeing the progress of a little girl at the Ralph Richardson Center as she learns to overcome physical challenges with new computer equipment funded by Rotary or hearing of the advances in health and nutrition of people in Ethiopia from a Rotary World Community Services Project to deliver fresh water to their village.

Simply put, the great work of Rotary makes a substantial difference locally and throughout the world.

Our Foundation, founded in 1971, is a support organization of the Rotary Club of Sacramento. Together, through the hard work and generosity of our members and others in the community, and under the leadership of the Foundation's Board of Trustees, the Foundation has accumulated assets in excess of \$2.7 million. The earnings on those funds, along with money raised through annual fundraising events such as Bids for Kids and Golf 4 Kids, help fund the various Club humanitarian projects and efforts. Since 1971, our Foundation has distributed nearly \$4 million to such causes.

As you read our Annual Report, I hope you will reflect on the depth and breadth of projects that our Club has undertaken for the betterment of our local and world communities, and in doing so, renew your commitment to the ideals of Rotary. With your continued support, our Club and Foundation will be able to make an even greater impact on our communities in the future!

Yours in Rotary,

Larry R. Gilzean, President

"In Memory of..."

Derek Arnold by Barbara J. Arnold
Kelly T. Lawrence by Harry H. & Roberta Lawrence
Gordon MacAulay by Thomas J. Hammer Jr.
Robert P. Pinkney & Mary C. Pinkney by D. Timothy Pinkney
Frank Simms by Thelma & David Simms
Donald C. Wright Sr. by Fumiye N. Wright

\$1,000+ Donors Eddie Mulligan Fellows

Roy Alexander	John Kelly	Kenneth D. Stieger
Michael Allen	J. Gary Kerns	John Stockman
Barbara Arnold	Mead B. Kibbey	Harold Strauch
David Ballard	Jerry Kinlock	James Taylor
John Balluff	Richard Kowaleski	Paul A. Taylor
Thomas Blinn	James Leet	Bradley S. Towne
Hugo Bogren	Liz McClatchy	Bill Watson
Frank Boutin	Leo J. McFarland	Win Westfall
Danny Brace	Robert McNairn	Christine Winger
Steve Brandenburger	Ed Melia	Joe Wojciechowski
Michael Burman	Diane Mizell	George Wong
Bill Bush	Patricia Monczewski	George Wurster
Jim Carpenter	David Motes	
Robert Cole	Kimberly Mueller	
Daniel Cole	Maynard Nelson	
Ward Connerly	George Oki	
Doug Crumley	James Olson	
William Cushard	John Oehmke	
C. Brooks Cutter	Enlow Ose	
Dennis Dalton	A. Neil Paschall	
Dal Darracq	Judy Payne	
Robyn O. DeLong	Jim Phillips	
Karen Diepenbrock	Jeffrey Raimundo	
Susan J. Drack	Steve Raymond	
Amin Elmallah	Richard Reese	
Brooks H. Erickson	Kelly Reynolds	
Ernest C. Farrington	Valerie J. Reynoso	
Anne Ferguson	Piotrowski	
John Hamlyn Jr.	Luann J. Richardson	
Steve L. Hammond	David Riegels	
M. Pat Harrison	Herb Rodebaugh	
Frederick Harrold	Marty Rosa	
Bruce F. Hester	Bob A. Rosenberg	
Bill Hirschfelt	John M. Shelby	
Allan Howard	William Shubb	
Steve Huffman	Doug Sleeper	
Lev Kaganovich	Dennis Smith	
William E. Keegan	Kathleen Smith	
Robert E. Keldgord	Carl Spilman	





Eddie Mulligan Society

Known across Northern California as “Mr. Rotary,” Eddie Mulligan served as Executive Secretary of the Rotary Club of Sacramento from 1947-76. In memory of his service, our Club created the Eddie Mulligan Society.

\$10,000+ Donors
◆◆◆ Three Diamond

John L. Dowdell
William Niemi
D. Timothy Pinkney
Glenn W. Sorensen Sr.

\$5,000+ Donors ◆◆ Two Diamond

John Bodley	Skip Lawrence
J. Philip Collier	Edward Lillya
Thomas Engel	Denise Mazzucca-Barrett
Mary Finegan	Bruce Meissner
John E. Frisch	Michael Miklaus
George T. Gibson	Kelley Moran
Herb Greydanus	Susan Sheridan
Stanley Gustafson	Jon Snyder
Milo Hewitt	Frederick Teichert
Jack Higdon	Edwin F. Weidner Jr.
John Brian Kelly	Edwin A. Willey

\$2,000+ Donors ◆ One Diamond

William Allen	Thomas Gilbert	John D. Nunan
Chris Ann Bachtel	Larry Gilzean	Michael O'Brien
Hal Bartholomew	Edwin Grebitus Jr.	Gene Pendergast
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Gerald A. Farrell	Robert C. McLean	Ted White
John Finegan	Daniel McVeigh	Diane Woodruff
Elfrena Foord	Edward A. Melia	Horace Wulff
Jack Franz	John Moore	Wesley Yee
Robert F. Gaines	David Murphy	Douglas Youngdahl
Spencer Gedestad	Roger Niello	
Rita Gibson	Kenneth B. Noack Jr.	



Rotary Club of Sacramento Foundation
Annual Report 2010-2011

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2010-11 Foundation Report produced by:

Board of Trustees and Foundation Staff

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Research..... Hal Shipley

Photography..... John Swentowsky, Swentowsky Photography
Bids 4 Kids: Leon Fredette, Fredette Photography

Design..... Joan Guelden

Printing..... Jim Culleton, Strong and Associates

The Rotary Club of Sacramento Foundation is a California 501(c)(3) nonprofit charitable organization (Tax ID #23-7117223).

“Our service to others
is the true measure of
our character.”
Susan J. Sheridan
VICE PRESIDENT

The Rotary Club of Sacramento Foundation

OUR HISTORY

Founded in 1913, the Rotary Club of Sacramento is one of the oldest service groups in the Sacramento region which, throughout its history, has maintained an impressive commitment to community service. The Rotary Club of Sacramento Foundation, organized by Rotary members in 1971, is a California nonprofit public benefit corporation and qualifies as a charitable entity under Internal Revenue Code Section 501(c)(3).

OUR MISSION

Our Mission is to provide leadership, perpetual funding and resources necessary to support the diverse humanitarian efforts of the Rotary Club of Sacramento in local and world communities.

OUR VISION

The Foundation’s Vision is to provide the means to support extraordinary accomplishments through our stewardship of a self-sustaining fund. Our recognition as a premiere organization includes our focus on supporting youth.



Legacy Circle

The Rotary Club of Sacramento Foundation has set up the Legacy Circle to recognize those Rotarians who are leaving a legacy of support to the ideals of the Rotary Club of Sacramento by helping our community.

Membership in the Circle is attained by donating a bequest from estate plans such as a contribution from wills, trusts, life insurance, charitable gift annuities or other retirement plans, evidenced by appropriate documentation.

The “Legacy Circle” name is derived from the concept that Rotarians earn their livelihood from this community, take care of their families, and eventually accumulate assets beyond their daily needs. Then, those assets go full circle as Rotarians put some portion of their net worth back into the community through planned giving to our Rotary Club of Sacramento Foundation.

LEGACY CIRCLE MEMBERS

Barbara Arnold	Chase Israelson	Harold & Lilla Strauch
Chris Ann Bachtel	John B. & M. Lynn Kelly	Jim Streng
Hal Bartholomew	Mead Kibbey	Julie & Jons Van Dooren
George Basye	Phil Knox *	Edwin Weidner Jr.
Bob Biko	Richard Kowaleski	John Wheaton
John Bodley	Oleta Lambert	Ed Willey
Beverly Brautigam	J.D. Lauppe	Horace Wulff
Paul Bystrowski	Clayton & Lorrie Lee	* Deceased
Dan & Nancy Cole	Bud Lewis *	
J. Phillip Collier	Denise Mazzucca-Barrett	
Robinson Crowell *	Bruce Meissner	
Peggy & Bob Crowther	Mike Miklaus	
Dal Darracq	Diane Mizell	
Mike Dourgarian	Kelley Moran	
John Dowdell	William Niemi	
Thom Engel	Marilyn Park	
Denny Evans	D. Timothy Pinkney	
Hank Fisher *	Frank Poelman	
Elfrena Foord	Susan & Larry Sheridan	
John Frisch	Hal Shipley	
George Gibson	Jon & Susan Snyder	
Rita Gibson	Eric Solis	
Herb Greydanus	Glenn Sorensen Sr.	
Tom Hammer	Carl Spilman	
Bruce Hester	Bill & Millie Stone	
Steve Huffman		





“I learned as much from my YIP mentee as he did from me. I was as excited as he and his mom were when he graduated from Grant High School and had his choice of three colleges – including Sac State where he accepted!”

Kim Mueller
YIP MENTOR



Named Funds

\$100,000+ DONORS

- Bill & Millie Stone Fund**
Unrestricted Expendable Fund established by the Stones to support local Rotary Club projects as determined by the Board of Directors.
- Harold & Lilla Strauch Scholarship Fund**
Two annual scholarships for Rio Americano High School through a contribution to the Foundation by Rotary Club member Dr. Harold Strauch and his wife Lilla.

\$50,000+ DONORS

- Susan and Jon R. Snyder Scholarship Fund**
One or more annual scholarships for Christian Brothers High School awarded in the names of Jon R. Snyder, a member and Past President of the Rotary Club of Sacramento and his wife, Susan Snyder, retired English teacher at Christian Brothers.
- Rotary Club of Sacramento & Robinson Crowell Scholarshp Fund**
Two annual scholarships for both C. K. McClatchy and Sacramento High Schools – one by the Rotary Club of Sacramento Foundation; the other in the name of former Club President, Robinson Crowell, whose family provided the funds in his memory.

\$25,000+ DONORS

- Philip and Joan Knox Scholarship Fund**
One or more annual scholarships at Jesuit High School in recognition of the contributions of Philip Knox, President of the Rotary Club of Sacramento 2000-01.
- Bud Lewis Memorial Fund**
Established by Rotary Club members in honor of the contributions made to Rotary and the community by Dr. Bud Lewis, a tireless volunteer for charities such as Loaves and Fishes and the Sacramento Food Bank.
- Anonymous Fund**
Endowment established in recognition of the donors’ lifelong support of the community and disbursed in the greater Sacramento region. Initial disbursements will be made to BloodSource and Rebuilding Together.
- Derek Ian Arnold Scholarship Fund**
Annual scholarship at McClatchy High School through a contribution to the Foundation by Dr. Barbara Arnold in memory of her son, Derek Ian Arnold.

Named Funds: Scholarships

Rotary Scholarships totaling **\$17,648** were awarded during the 2010-2011 school year. Awards went to six graduating seniors from McClatchy, Sacramento and Rio Americano High Schools who demonstrated superior scholastic aptitude, vocational skills, leadership, community involvement and financial need. These awards were funded from the five Scholarship Funds listed above.

College scholarships are awarded to graduating seniors for full-time undergraduate enrollment at an accredited four-year college (although awards may be deferred for a two-year period while a student attends community college). Fields of study that will benefit the future of the community and foster the principles of Rotary are encouraged. Scholarship applicants may not be the children of Rotarians.

Giving Back to Our Community

Recipient of “Bids for Kids” Funds	\$ 21,568*
<i>Powerhouse Science Center</i>	
Recipients of “Golf for Kids” Funds	\$ 35,804
<i>Bowling Green Charter Complex</i>	
<i>Ralph Richardson Center</i>	
<i>Luther Burbank High School</i>	
<i>Fern Bacon Basic Middle School</i>	
World Community Service	\$ 15,124
<i>Wheelchairs</i>	
<i>Malaysia Project</i>	
<i>Rwanda School Project</i>	
<i>Outreach/East Africa</i>	
Named Funds Scholarships/Grants	\$ 19,530
Literacy Projects.....	\$ 9,470
<i>Dictionaries for 3rd Graders</i>	
Rotary Youth Exchange	\$ 5,980
<i>Student Exchange Program</i>	
United Cerebral Palsy Autism Center of Excellence.....	\$ 5,000
Youth Incentive Program (YIP) Scholarships	\$ 4,487
Sacramento Public Library	\$ 3,000
<i>Summer Reading Program</i>	
Stanford Settlement.....	\$ 5,000
<i>Youth and Seniors Services</i>	
Rebuilding Together.....	\$ 4,000
<i>Home Repair Project</i>	
Society for the Blind	\$ 3,000
Sierra Forever Families	\$ 2,500
Rotary Youth Leadership Awards	\$ 1,370
Service Above Self Award	\$ 1,400
Group Study Exchange	\$ 1,147
<i>Assistance for Cultural/Social World Service</i>	
Women’s Empowerment.....	\$ 5,000
Speech Contest	\$ 200

A partial list.
*See page 6 regarding additional donated funds.





Bids for Kids 2011 ★ \$139,000 raised!

Our signature event since 1984, the annual Bids for Kids Dinner and Auction has raised over \$3 million for deserving children's organizations.

This year's event was a tremendous success, raising **\$139,000** for the new Powerhouse Science Center located along the Sacramento River and scheduled to open in 2013. It will be the future home of the 60-year-old Discovery Museum Science & Space Center where Bids for Kids took place under the stars in a beautifully decorated tent powered by a hydrogen fuel cell.

Helping to make it an outstanding year were major sponsors, a substantial matching grant of \$100,000 from the Morgan Family Foundation and Social Venture Partners of Sacramento, and those who donated directly rather than through the Rotary Foundation. An additional \$40,450 was raised through Rotary members' participation in a special telethon for the Discovery Museum Science & Space Center.

THANK YOU TO OUR SPONSORS

- Aerojet
- IBM
- McDonalds
- Pride Industries
- Sacramento Delta Property Management
- Sacramento Mountain Lions Football Team
- SMUD
- Synergex
- Wells Fargo Bank

\$100,000 MATCHING GRANT!

- Morgan Family Foundation
- Social Venture Partners of Sacramento

COMMITTEE

EVENT CO-CHAIRS

- Rita Gibson
Jon R. Snyder
.....
Bob Biko
Jim Culleton
Walter Dahl
Peter Dannenfelser II
Anne Ferguson
Pat Harrison
Clayton Lee
Burnie Lenau
Norm Marshall
Patty Monczewski
Eric Solis
Horace Wulff

AUCTIONEER

David Sobon

ENTERTAINMENT

The Rotary Rooters

World Community Service

The World Community Service Committee (WCSC) oversees funding for international projects identified by members of the Rotary Club of Sacramento.

There is a preference to fund projects that support the health and care of children, including community sanitation, water needs, education, community development and food production.

Funds can potentially be augmented by matching funds from Rotary District 5180 and Rotary International.

Sacramento to Ethiopia: Clean Water Project



The Rotary Club of Sacramento partnered with Rotarian Seifu Ibssa to build a water well in the village of Acheber, Ethiopia.

The well provides clean water to over 100 school children who attend classes at a nearby school and to more than 250 villagers.

With clean water, the children are now being taught basic hygiene practices, and their clean well water now solves many health issues associated with water-borne diseases that have plagued the community. The project was completed in three months.



"I like knowing that through the work of World Community Service and the generosity of our club and Rotary we are able to provide the resources that change lives, save lives and make a difference to families now and in the future. My joy is seeing their joy."

John Phair
WCSC CHAIR



“It has been so rewarding to see my mentee mature from a young girl to a wonderful woman. She has become a responsible adult with a good job – she even bought her own home. I loved it when recently she treated me to lunch!”

Liz McClatchy
YIP MENTOR

Youth Incentive Program (YIP)

The Youth Incentive Program (YIP) matches at-risk children with Rotary Club mentors who help them develop into productive and confident young adults. Mentors give freely of their time in supporting students to establish and meet academic, athletic, social and self-esteem goals.

Upon graduation from high school and successful completion of the YIP program, each student is eligible to receive a major scholarship toward continuing their education.

This year, the Foundation awarded \$4,487 in YIP scholarships.

Since the inception of the YIP Program, the Foundation has awarded \$103,226 in YIP Scholarships.

Rotary on the Move Throughout the Year



Clockwise:

- John Wood and Steve Ruland oversee the Rotary’s 2010 Toy Drive.
- Three generations of the Cole family enjoy Rotary’s “Son’s Day” at the California Automobile Museum.
- The Rotary softball team celebrates their championship!
- Art Breuer painting a room at the Children’s Receiving Home of Sacramento.

Golf 4 Kids 2010 ★ \$35,800 raised!

For more than 85 years, the Rotary Club of Sacramento and its signature golf tournament, GOLF 4 KIDS, have supported designated local schools in programs that provide physically impaired students with essential educational tools and equipment.

The 2010 Golf 4 Kids tournament at Wildhorse Golf Club in Davis raised \$35,800 to benefit four area schools:

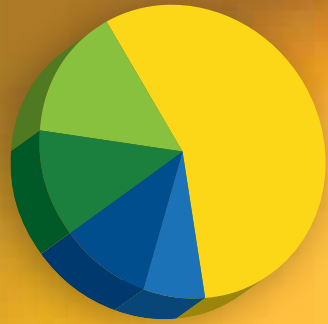
- Bowling Green Charter Complex
- Luther Burbank High School
- Fern Bacon Middle School
- Ralph Richardson Center



THANK YOU SPONSORS and VOLUNTEERS

- | | |
|--|--|
| EVENT CHAIR
Steve Raymond | ■ Kelly Foundation |
| ■ Architectural Arts | ■ Niello Mini |
| ■ Blue Diamond Growers | ■ Sacramento Delta Property Management |
| ■ Comstock’s Magazine | ■ Sacramento Magazines Corporation |
| ■ Corporate Transportation Solutions Inc. (CTS Inc.) | ■ SAFE Credit Union |
| ■ Golden Empire Council Boy Scouts of America | ■ Shriners Hospitals for Children |
| | ■ UC Davis Health System |





2010-2011

REVENUE SOURCES

Net Realized / Unrealized Gains	57%
Income from Investments	7%
Net Assets Released from Restrictions	10%
Contributions	12%
Special Events	15%

“The Foundation’s Board of Trustees embraces its responsibilities to our supporters and beneficiaries and maintains the highest standards of care and ethics in our financial dealings and disclosures.”

Kelley M. Moran
TREASURER

Statement of Financial Position

Rotary Club of Sacramento Foundation | July 1, 2010 – June 30, 2011

ASSETS	
Cash & cash equivalents, unrestricted	\$ 16,555
Accounts receivable, net	9,693
Prepaid assets	200
Total Current Assets	26,448
Investments	2,733,469
Total Assets	\$ 2,759,917

LIABILITIES and NET ASSETS	
Accounts Payable	\$ 1,195
Grant Payable	21,568
Total Current Liabilities	22,763
NET ASSETS	
Unrestricted	1,833,425
Board designated	130,522
Temporarily restricted	425,697
Permanently restricted	347,510
Total liabilities and net assets	\$ 2,759,917

STATEMENT of ACTIVITIES	2010-11	2009-10	2008-09
SUPPORT AND REVENUES			
Contributions	\$ 68,216	\$ 225,921	\$ 153,454
Special events	89,584*	152,399	227,570
Net realized/unrealized gains (losses)	335,223	194,003	-427,117
Income from investment	42,779	33,769	46,841
Net assets released from restrictions	56,823	41,244	9,203
Total Support and Revenues	\$ 592,625	\$ 647,336	\$ 9,951
EXPENSES			
Community Services Programs	\$ 66,634	\$ 131,529	\$ 182,197
Scholarships and Named Funds	13,804	12,700	34,170
Youth Incentive Program	6,131	11,673	29,502
Bids for Kids	39,541	93,205	87,628
Golf 4 Kids	43,378	57,450	47,248
General & Administrative	76,223	89,767	56,148
Total Expenses	\$ 245,711	\$ 396,324	\$ 436,893
CHANGE IN UNRESTRICTED NET ASSETS	\$ 346,914	\$ 251,012	(\$ 426,942)
Total Assets (June 30)	\$2,759,917	\$ 2,399,417	\$2,128,650
Total Liabilities (June 30)	\$ 22,763	\$ 94,733	11,074
Total Net Assets (June 30)	\$2,737,154	\$2,304,684	\$2,117,576

Data prepared by Independent Auditor James H. Fritzsche, CPA
* Excludes funds donated directly to the Bids for Kids beneficiary (see page 6).

Ways to Give Back to Your Community

The Rotary Club of Sacramento Foundation was established in 1971 with \$1,596. With the careful and diligent oversight of the Board of Trustees, the general fund and endowments have grown to over \$2.7 million as of June 30, 2011.

Anyone can contribute to the Foundation, whether a member of the Rotary Club of Sacramento or not. The Foundation’s policies allow for consideration of the following types of gifts:

- Cash or credit card contribution, either unrestricted or restricted for a specified purpose or program (for example, sponsorship of a Rotary Club fundraising event such as Bids for Kids or Golf 4 Kids)
- Tangible personal property, including in-kind gifts
- Securities such as stocks or bonds
- A bequest in your estate planning documents, or designation of the Foundation as a beneficiary of a retirement plan, an annuity, a life insurance policy, or a revocable trust agreement. Each of these will entitle you to membership in the Foundation’s Legacy Circle
- Real estate
- Charitable gift annuities, charitable remainder trusts, and charitable lead trusts

Your gift will enable the Foundation to continue its extraordinary work. For more information about contributing, including forms, specific policies and sample language, please contact the Executive Director at 916-929-2992. The Foundation is a 501(c)(3) nonprofit organization.

Join the Rotary Club of Sacramento!

One of the largest Rotary Clubs in the world with more than 400 members, the Rotary Club of Sacramento has been recognized among premier voluntary organizations since 1913.

We welcome new members of good character and strong professional or community reputation who hold or are retired from leadership positions within their organizations. Membership options include: Individual, Young, Couples, Nonprofit and Corporate.

For more information on joining the Rotary Club of Sacramento, please call (916) 929-2992 or visit our website at RotarySacramento.com.

